

**Senior Analyst, Investments  
Toronto, Ontario**

Blumont Annuity Company, formerly known as Brookfield Annuity Company, is a life insurance company licensed in 2016. We are the only Canadian life insurer that is primarily focused on providing annuity solutions to defined benefit pension plans, associations and individuals across Canada. The company has experienced exponential growth since inception, ranking 2<sup>nd</sup> in group annuity sales in 2024 and is well-positioned for long-term success.

For more information about Blumont Annuity Company, visit our website at [www.blumontannuity.ca](http://www.blumontannuity.ca).

Blumont Annuity Company is wholly owned by Brookfield Wealth Solutions Ltd. (“BWS”). BWS is focused on securing the financial futures of individuals and institutions through a range of retirement services, wealth protection products and tailored capital solutions. Through its operating subsidiaries, BWS offers a broad range of insurance products and services, including annuities, personal and commercial property and casualty insurance and life insurance.

Blumont Annuity Company is a **Senior Analyst** reporting to the Chief Investment Officer in the Investments department. This role will have exposure to all aspects of the company’s investment function which includes asset allocation, portfolio optimization, reporting, investment review and closing. Given our team-based approach, there is an opportunity to interact with other functions and departments, including actuarial, risk, finance, and compliance.

**Responsibilities:**

- Develop and present reports on investment performance and risk. Monitor compliance with investment policies
- Collaborate with the investment and risk teams on asset modeling, cashflow, and sensitivity analysis
- Coordinate with senior team members on the implementation of the strategic asset allocation plan, monitor investment pipelines, and assist with execution of private investments
- Coordinate with the actuarial and finance teams on providing investment assumptions for actuarial modelling and business planning
- Liaise with the treasury and operations teams to ensure proper liquidity management
- Ensure that relevant management information on investments and risk exposures is produced in a timely manner and disseminated to management and the board
- Perform due diligence on new asset classes in both the public and private markets
- Coordinate with Finance and investment managers on satisfying liquidity needs
- Assist in the establishment of robust processes to select fund managers (as appropriate), monitor their performance, adherence to mandates, and deliver in line with agreed operational requirements, actively addressing issues that may arise
- Monitor risk and management processes for all the key balance sheet risks, including interest rate, currency, and inflation

**Required Skills and Experience:**

- A minimum of two years of relevant experience in investment roles, with exposure to fixed income, derivatives, and alternative assets
- Strong technical skills including the use of financial projection and ALM models
- Experience with annuity pricing and knowledge of insurance reporting and regulatory frameworks, a plus
- Bachelor's degree in finance or quantitative field of study a plus
- CFA designation is an asset
- Strong capabilities in MS Excel, familiarity with VBA or Python preferred
- Experience with risk and investment management tools (Bloomberg, Aladdin, Clearwater), a plus
- Proven ability to interpret financial information, identify key issues based on this information, and propose controls and measures to address them
- Awareness and understanding of the wider business, economic and market environment in which the business operates
- Demonstrated and proven ability to work effectively in a team environment and maintain positive interpersonal relationships
- High attention to detail, intellectual curiosity, and motivation
- Excellent verbal and written communication skills

Please email your application to [careers.canada@blumontannuity.com](mailto:careers.canada@blumontannuity.com). Please include your resume and any covering comments you wish to provide.

*All applicants must be legally eligible to work in Canada. Employment is contingent on the satisfactory completion of pre-employment background and reference checks.*